

Patient Questionnaire

PATIENT INFORMATION

Patient Name (Last First Middle) _____
Preferred to be called/Nickname _____ Sex: MALE FEMALE
Social Security Number _____ Date of Birth _____ Age _____
Home Address _____ City _____ State _____ Zip Code _____
E-Mail _____ Yes, Send e-mails for appointment verification and special offers. No, Thanks
Home Phone _____ Work Phone _____ Cell Phone _____
It is OK to contact me by (Circle all that apply): HOME PHONE / WORK PHONE / CELL PHONE / MAIL / EMAIL
Marital Status (Circle One) SINGLE / MARRIED / DIVORCED / WIDOWED
Employment Status (Circle One) FULL-TIME / PART-TIME / FT STUDENT / PT STUDENT / RETIRED
Referral Information (Circle One) LIVES IN AREA / YELLOW PAGES / RADIO / TELEVISION / COUPON
FAMILY REFERRAL _____ FRIEND REFERRAL _____
PHYSICIAN REFERRAL _____ OTHER _____
Primary Care Physician _____ Dentist _____

EMPLOYMENT INFORMATION

Employer _____ Occupation _____
Student: School/College _____
Spouse/Parent Name _____ Today accompanied by _____
REASON FOR VISIT

RESPONSIBLE PARTY INFORMATION (IF DIFFERENT THAN PATIENT INFO)

Name _____ Relationship _____
Home Address _____ City _____ State _____ Zip _____
Social Security Number _____ Date of Birth _____ Phone _____
Employer _____ Occupation _____ Business Phone _____

EMERGENCY CONTACT INFORMATION

Primary Contact _____ Phone Number _____
Address (If different than pt) _____ City _____ Zip Code _____
Alternate Phone Number _____ Relationship to Patient _____
Secondary Contact _____ Phone Number _____
Address (If different than pt) _____ City _____ Zip Code _____
Alternate Phone Number _____ Relationship to Patient _____

To the best of my knowledge, the forgoing questions have been accurately answered.

Patient / Guardian Signature

Date

Doctor's Initials

Fitzpatrick Skin Type Quiz

Name: _____ Date: _____

This information will help us to better evaluate your skin type so that your treatment will be more effective. Skin type is often categorized according to the Fitzpatrick Skin Type Scale, which ranges from very fair skin (skin type I) to very dark (skin type VI). The two main factors that influence skin type and the treatment program devised by your physician are:

- ✧ Genetic disposition
- ✧ Reaction to sun exposure and tanning habits

Skin type is determined genetically and is one of the many aspects of your overall appearance, which also include the color of your eyes, hair, etc. The way your skin responds to sun exposure is another way of correctly assessing your skin type. Recent tanning, whether by the sun or an artificial tanning booth, even tanning creams, can have a major impact on your skin color evaluation.

By using the information you provide on this form, we can be better prepared to provide you with the best care. Please take a few minutes to fill out this questionnaire.

Mark 0 through 4 for each question.

Genetic Disposition:

	0	1	2	3	4	Score
Your Eye Color?	Light Blue/Gray/ Green	Blue/Grey/ Green	Blue	Dark Brown	Brownish Black	
Natural Color of your hair?	Sandy/Red	Blonde	Chestnut/Dark Blonde	Dark Brown	Black	
Color of your non-exposed skin?	Reddish	Very Pale	Pale with beige tint	Light Brown	Dark Brown	
Do you have freckles on unexposed areas?	Many	Several	Few	Incidental	None	
Total Score				For Genetic	Disposition:	

Reaction to Sun exposure:

	0	1	2	3	4	Score
What happens when you stay too long in the sun?	Pain, redness, blistering, peeling	Blistering, followed by peeling	Burns sometimes, followed by peeling	Rarely Burns	Never Burns	
To what degree do you turn brown?	Hardly or not at all	Light color tan	Reasonable tan	Tan very easily	Turn dark brown quickly	
Do you turn brown within hours after sun exposure?	Never	Seldom	Sometimes	Often	Always	
How does your face react to sun?	Very sensitive	Sensitive	Normal	Very resistant	Never had a problem	
Total Score				For Sun	Exposure:	

Tanning Habits:

	0	1	2	3	4	Score
When did you last expose your body to sun or tanning booth/creams?	More than 3 months ago	2-3 months ago	1-2 months ago	Less than one month ago	Less than 2 weeks ago	
Did you expose the areas to be treated to the sun?	Never	Hardly ever	Sometimes	Often	Always	
Total Score				For Tanning	Habits:	

Which of the following best describes your skin type? Please circle one.

- | | |
|---------------------------------|--|
| 1. Always burn, never tan. | 4. Rarely burn, tan. |
| 2. Always burn, sometimes tan. | 5. Moderately pigmented skin, tan very easily. |
| 3. Sometimes burn, usually tan. | 6. Deeply pigmented skin, never burn |

Skin Type Score	Fitzpatrick Skin Type
0-7	I
8-16	II
17-25	III
25-30	IV
Over 30	V-VI

Ethnic background is of importance when considering skin color for these treatments.

If known, what is your ethnic background? _____

Summary:

_____ Total Score for Genetic Disposition
 _____ Total Score for Reaction to Sun Exposure
 _____ Total Score for Tanning Habits
 _____ **SKIN TYPE SCORE**
 _____ **FITZPATRICK SKIN TYPE**



HEALTH HISTORY

Patient's Name	Date of Birth	Height	Weight	Date
Primary Physician	General Dentist	Orthodontist		
Other (cardiologist, OBGYN...)				

- Y N** Are you in good health?
- Y N** Has there been any change in your general health in the past year?
Date of last Physical Exam _____
- Y N** Are you now under a physician's care for a particular problem?

DO YOU HAVE OR HAVE YOU EVER HAD:

Answer the questions by circling Yes (Y) or No (N)

- Y N** Rheumatic Fever or Rheumatic Heart Disease
- Y N** Congenital Heart Disease
- Y N** Cardiovascular Disease (Heart Attack, Heart Trouble, Heart Murmur, Coronary Artery Disease, Angina, High Blood Pressure, Stroke, Palpitations, Heart surgery, Pacemaker)
- Y N** Lung Disease (Asthma, Emphysema, COPD, Chronic Cough, Bronchitis, Pneumonia, Tuberculosis, Shortness of Breath, Chest Pain, Severe Coughing)
- Y N** Bleeding Disorder, Anemia, Bleeding Tendency, Blood Transfusion
- Y N** Seizures, Convulsions, Epilepsy, Fainting or Dizziness
- Y N** Do you bruise easily?
- Y N** Liver Disease (Jaundice, Hepatitis)
- Y N** Kidney Disease or painful/bloody urination
- Y N** Diabetes
- Y N** Thyroid Disease (Goiter)
- Y N** Arthritis
- Y N** Stomach Ulcers or Colitis
- Y N** Chronic Diarrhea/Bowel Troubles
- Y N** Eye Problems (Glaucoma, Eye dryness)
- Y N** Do you wear contact Lenses?
- Y N** Ankle Swelling
- Y N** Breast Problems / Disease
- Y N** Skin Problems
- Y N** Osteoporosis
- Y N** Deafness or Impaired Hearing
- Y N** Frequent or Severe Headaches
- Y N** Have you ever had a bone density scan?
- Y N** Recent Gain or Loss in Weight?
- Y N** Implants placed anywhere in your body (Heart Valve, Pacemaker, Hip, Knee)
- Y N** Radiation (X-ray) treatment for Cancer
- Y N** Facial Paralysis or Numbness
- Y N** Limited Activity
- Y N** Clicking or popping of Jaw joint, main near ear, difficulty opening mouth, grind or clench teeth
- Y N** Sinus or Nasal Problems
- Y N** Vericose Veins
- Y N** Any Disease, drug or transplant operation that has depressed your immune system
- Y N** HIV or AIDS
- Y N** Low Back Trouble / Backache
- Y N** Hemorrhoids
- Y N** Do you smoke or chew tobacco?
How much per day? _____

ARE YOU USING ANY OF THE FOLLOWING:

- Y N** Aspirin or drugs such as Motrin, Aleve or Ibuprofen
- Y N** Antibiotics
- Y N** Anticoagulants (Blood Thinners)
- Y N** High Blood Pressure Medications
- Y N** Steroids (Cortisone, Prednisone, etc)
- Y N** Tranquilizers
- Y N** Insulin or Oral Anti-Diabetic Medications
- Y N** Digitalis, Inderal, Nitroglycerin or other heart drugs
- Y N** Are you taking or **HAVE YOU EVER TAKEN** Bisphosphonates for osteoperosis, multiple myeloma or other cancers (Reclast, Fosamax, Actonel, Boniva, Aredia, Zometa)
- Y N** Have you ever been advised NOT to take any medications?

ARE YOU ALLERGIC TO OR HAVE YOU HAD AN ADVERSE REACTION TO:

- Y N** Local Anesthesia (Novicain, etc.)
- Y N** Penicillin or other antibiotics
- Y N** Sedatives, Barbiturates
- Y N** Aspirin or Ibuprofen
- Y N** Codeine or other pain killers
- Y N** Latex or Rubber products
- Y N** Metal of any kind
- Y N** Chemicals or jewelry (rash or sensitivity)
- Y N** Food Products
- Y N** Other allergies or reactions Please list

- Y N** Is there any past history of Alcohol or Chemical Dependency or Emotional Disorder that may affect the care we provide you?
- Y N** Have you had any serious problems associated with any previous dental treatment?
- Y N** Do you have any other disease, condition or problem not listed above that you think the doctor should know about?
- Y N** Have you or an immediate family member had any problem associated with general anesthesia?
- Y N** Do you wish to talk to the doctor privately about anything?
- Y N** **WOMEN**-Are you pregnant or nursing or is there **any chance** you might be pregnant?
If you are using oral contraceptives, it is important you understand that antibiotics (and some other medications) may interfere with the effectiveness of oral contraceptives. Therefore, you will need to use mechanical forms of birthcontrol for one complete cycle of birth control pills after the course of antibiotics or other medication is completed. Please consult your physician for further guidance.



Health History Page 2

Have you ever had any serious illnesses, surgeries or hospitalizations? If so, describe:

Three horizontal lines for text entry.

Please list any and all medications taken, including prescription medications, diet drugs, over the counter medications, herbal or holistic remedies, vitamins or minerals:

Three horizontal lines for text entry.

I understand the importance of a truthful and complete Health History to assist my doctor in providing the best care possible. I have had the opportunity to discuss my Health History with my doctor.

Date

Signature of Person Completing Health History

Doctor's Initials

FOR COMPLETION BY THE DOCTOR

Comments on patient interview concerning medical history:

Two horizontal lines for text entry.

Significant findings from questions or oral interview:

Two horizontal lines for text entry.

Medical Management Considerations:

Two horizontal lines for text entry.

MEDICAL UPDATE: I have read my Health History dated _____ and confirm that it adequately states past and present conditions.

Date Patient's Signature Doctor's Initials

Date Patient's Signature Doctor's Initials



Financial Policy for Merheb Surgical Arts

It is the goal and commitment of our doctors and staff to provide you with the highest level of care available, for years to come. In this spirit, we believe it is possible to avoid miscommunications by having clear expectations and therefore have outlined the following policies regarding your patient account:

PLEASE INITIAL EACH LINE AND SIGN:

PAYMENT IS DUE *IN FULL AT THE TIME OF SERVICE.*

We accept Cash, Checks, Credit and Debit Cards. NSF checks will cost the patient appropriate additional fees.

IF YOU HAVE INSURANCE, WE ARE HAPPY TO SUBMIT CLAIMS TO MOST CARRIERS.

Payment for deductibles and out of pocket expenses *are estimated and due at the time of service.*

1. We can only **ESTIMATE** what your insurance will cover. Therefore, the account holder is responsible for out of pocket expenses at the time of service **AND** all unpaid balances after insurance has either paid their portion, or determined otherwise.
2. Any balance remaining after insurance is complete, it will be due **within 30 days**. Likewise, if an insurance company pays more than estimated, we will refund the excess paid by you or apply it to a current balance due on your account. You may also leave it on account for future use.
3. In the event that the insurance carrier makes an overpayment error, we will refund payment to them.
4. The patient is responsible to inform our office of any changes regarding their insurance provider or job status that might affect coverage or claim filing.
5. Most insurance companies require the insured's **social security and date of birth**. If you do not wish to provide this information, we will be unable to file claims on your behalf. Therefore, payment in full will be due at the time of service.
6. Signature below will be used as **Signature on File** for claims submission. It may also be used for Credit Application and Debit/Credit Card payments initiated by the account holder via phone.

FINANCING IS AVAILABLE *UPON APPROVAL.*

When work is needed now and low monthly payments would be more convenient, inquire about how we can assist you with low interest and interest free financing through an outside lending source.

OUTSTANDING BALANCES ARE DUE WITHIN 30 DAYS OF THE STATEMENT DATE.

TO AVOID BILLING FEES AND MONTHLY FINANCE CHARGES...

Please call our office promptly so we can facilitate a resolution to any/all of your concerns.

MISSED APPOINTMENT FEES WILL BE CHARGED (\$35.00 FEE FOR MISSED APPOINTMENTS)

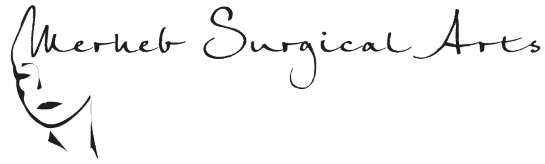
Please call our office at least 24 hours in advance to cancel or reschedule an appointment.

In the event that I fail to make payment in full (in a timely manner) or if I fail to make a **reasonable** payment arrangement and my account is past due, I shall be liable for and I agree to pay, all collection agency fees (not to exceed 33.3%), reasonable attorney's fees and court costs.

Patient Name

Patient/Guardian Signature

Date



Authorization to Discuss Protected Health Information (PHI)

Please list *any* individuals which you give permission for us to discuss your personal information with other than yourself. Our staff is unable to discuss your personal information with any individuals *NOT* listed other than yourself, your insurance providers, and other healthcare professionals.

I, _____, authorize the staff of Merheb Surgical Arts, LTD to discuss my PHI with the following individuals:

The Notice of Privacy Practices

_____ YES, I wish to receive a copy of *The Notice of Privacy Practices*

_____ NO, I do not wish to receive a copy of *The Notice of Privacy Practices*

Patient Name (Please Print)

Patient Signature/Guardian if patient under the age of 18)

Date